

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	<b><u>ECF CASE</u></b>
IN RE AMERICAN INTERNATIONAL GROUP,	:	
INC. SECURITIES LITIGATION	:	Master File No. 04 Civ. 8141 (DC) (AJP)
	:	
This Document Relates To: All Actions	:	<b><u>Oral Argument Requested</u></b>
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**NOTICE OF LEAD PLAINTIFF'S MOTION  
FOR APPROVAL OF PROPOSED SETTLEMENT WITH  
DEFENDANT PRICEWATERHOUSECOOPERS LLP**

PLEASE TAKE NOTICE that, pursuant to Fed. R. Civ. P. 23 (a), (b)(3) and (e), the Court appointed Lead Plaintiff, the Ohio Public Employees Retirement System, State Teachers Retirement System of Ohio and Ohio Police & Fire Pension Fund, will move the Court on January 20, 2009, at 3:00 p.m., before the Honorable Denny Chin, at the U.S. Courthouse, 500 Pearl Street, New York, NY 10007 for orders: (a) granting final approval of the proposed Settlement; (c) granting certification of the Settlement Class; and (b) approving the Plan of Allocation.

PLEASE TAKE FURTHER NOTICE that in support of the motion, Lead Plaintiff submits and is filing herewith: a memorandum of law; the January 13, 2009 Declaration of Thomas A. Dubbs with annexed exhibits; a Proposed Order and Final Judgment as to PricewaterhouseCoopers LLP; and a Proposed Order Approving the Plan of Allocation.

Dated: New York, New York  
January 13, 2009

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